

FY 2017 State-Supported Bond Sales*

Date	Type of Bond	Issuer	Series	Amount	Lead Underwriter(s)
Priced: 09/08/16 Closed: 09/16/16	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2016A (Tax Exempt), Series 2016B (Tax Exempt), and Series C (Federally Taxable)	\$703,165,000	Competitive -- JPMorgan (2016A, Tranche 1), Citi (2016A, Tranche 2), BofA Merrill Lynch (2016A, Tranche 3), Roosevelt & Cross (2016B), and JPMorgan (2016C)
Priced: 09/22/16 Closed: 09/29/16	Sales Tax Revenue Bonds	DASNY	Sales Tax Revenue Bonds Series 2016A	\$1,089,370,000	Competitive -- JPMorgan (Tranche 1) and BofA Merrill Lynch (Tranche 2 and Tranche 3)
Priced: 10/06/16 Closed: 10/20/16	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Refunding Bonds	\$1,119,385,000	Citi, RBC Capital Markets, and Ramirez & Co., Inc.
Priced: 10/13/16 Closed: 10/21/16	DOH Revenue Bond	DASNY	Department of Health of the State of New York Revenue Refunding Bonds Series 2016A	\$144,810,000	Loop Capital Markets and Raymond James
<i>Second Quarter Issuance Total</i>				\$3,056,730,000	

Pricing: 12/13/16 Closing: 12/22/16	Personal Income Tax Revenue Bonds	ESD	Personal Income Tax Revenue Bonds	\$1,400,000,000	Competitive
<i>Third Quarter Issuance Total</i>				<i>\$1,400,000,000</i>	
March	General Obligation Bonds	NYS	General Obligation Bonds	\$600,000,000	TBD
March	Personal Income Tax Revenue Bonds	DASNY/E SD	Personal Income Tax Revenue Refunding Bonds	\$1,000,000,000	TBD
<i>Fourth Quarter Issuance Total</i>				<i>\$1,600,000,000</i>	
FY 2017 Total New York State Issuances				\$6,056,730,000	

*Preliminary, subject to change.